

SCHEDULE A**CURRENT INTERIM FEE PERIOD**10/1/2017 – 5/31/2018¹

Case No.: 16-75545

Case Name: Dowling College, f/d/b/a Dowling Institute, f/d/b/a Dowling College Alumni Association, f/d/b/a Cecom, a/k/a Dowling College, Inc.

| Applicant | Date Filed/ Docket No. | Fees Requested | Fees Allowed (Including Fees Held Back) | Fees Held Back | Total Fees to be Paid | Expenses Requested | Expenses Allowed and Payable by the Debtor |
|---|--------------------------------|-------------------|---|---------------------|--------------------------|-----------------------|--|
| Klestadt Winters Jureller Southard & Stevens, LLP <i>Counsel to the Debtor and Debtor-in-Possession</i> | 6/29/2018 Docket No. 548 | \$588,383.95 | \$588,383.95 | \$117,676.79 | \$470,707.16 | \$5,738.26 | \$5,738.26 |
| SilvermanAcampora LLP <i>Counsel to the Official Committee of Unsecured Creditors</i> | 6/29/2018 Docket No. 546 | \$287,538.00 | \$287,538.00 | \$57,507.60 | \$230,030.40 | \$653.20 | \$653.20 |
| Ingerman Smith, LLP <i>Special Counsel to the Debtor and Debtor-in- Possession</i> | 6/29/2018 Docket No. 549 | \$45,420.00 | \$45,420.00 | \$9,084.00 | \$36,336.00 | \$1,938.93 | \$1,938.93 |
| Smith & Downey, P.A. <i>Special Counsel to the Debtor and Debtor-in- Possession</i> | 6/29/2018 Docket No. 550 | \$6,797.50 | \$6,797.50 | \$0.00 ² | \$6,797.50 | \$0.00 | \$0.00 |

¹ The interim fee period for Ingerman Smith, LLP's fee application is from November 29, 2016 through May 31, 2018. The interim fee period for Smith & Downey is April 1, 2017 through May 31, 2018. The interim fee period for Baker Tilly Virchow & Krause is September 27, 2017 through May 31, 2018.

² Smith & Downey, P.A. filed a second interim and final fee application. As a result, no fees are being held back.

SCHEDULE A

| Applicant | Date Filed/ Docket No. of Interim or Final Application | Fees Requested | Fees Allowed (Including Fees Held Back) | Fees Held Back | Total Fees to be Paid | Expenses Requested | Expenses Allowed and Payable by the Debtor |
|--|--|-------------------|---|---------------------|--------------------------|-----------------------|--|
| Eichen & DiMeglio, P.C. <i>Accountants to the Debtor and Debtor-in-Possession</i> | 6/29/2018 Docket No. 551 | \$22,000.00 | \$22,000.00 | \$0.00 ³ | \$22,000.00 | \$487.76 | \$487.76 |
| FPM Group, Ltd. <i>Consultants to the Debtor and Debtor-in-Possession</i> | 6/29/2018 Docket No. 552 | \$12,071.42 | \$12,071.42 | \$2,414.28 | \$9,657.14 | \$4,345.69 | \$4,345.69 |
| Baker Tilly Virchow Krause, LLP <i>Tax Accountants to the Debtor and Debtor-in- Possession</i> | 6/29/2018 Docket No. 553 | \$25,000.00 | \$25,000.00 | \$5,000.00 | \$20,000.00 | \$0.00 | \$0.00 |
| Farrell Fritz, P.C. <i>Special Counsel to the Debtor and Debtor-in- Possession</i> | 6/29/2018 Docket No. 555 | \$12,873.00 | \$12,873.00 | \$2,574.60 | \$10,298.40 | \$286.43 | \$286.43 |
| Baker Tilly Virchow Krause, LLP <i>Consultants to the Debtor and Debtor-in-Possession</i> | 8/31/2018 Docket No. 593 | \$8,234.00 | \$8,234.00 | \$1,646.80 | \$6,587.20 | \$1,131.43 | \$1,131.43 |

³ Eichen & DiMeglio, P.C. filed a third interim and final fee application. As a result, no fees are being held back.

SCHEDULE B**FINAL FEE APPLICATION TOTALS**

11/29/2016 – 5/31/2018

Case No.: 16-75545

Case Name: Dowling College, f/d/b/a Dowling Institute, f/d/b/a Dowling College Alumni Association, f/d/b/a Cecom, a/k/a Dowling College, Inc.

| Applicant | Date Filed/ Docket No. | Total Fees Requested | Fees Allowed | Fees to be Paid for First Interim or Second Interim Period (Holdback Release) | Total Expenses Requested | Expenses Allowed |
|--|-----------------------------|-------------------------|--------------|---|-----------------------------|---------------------|
| Smith & Downey, P.A. <i>Special Counsel to the Debtor and Debtor-in- Possession</i> | 6/29/2018 Docket No. 550 | \$15,313.75 | \$15,313.75 | \$1,703.25 | \$0.00 | \$0.00 |
| Eichen & DiMeglio, P.C. <i>Accountants to the Debtor and Debtor-in-Possession</i> | 6/29/2018 Docket No. 551 | \$78,707.00 | \$78,707.00 | \$4,110.00 | \$1,514.35 | \$1,514.35 |